

HW Snacks in South Korea

August 2024

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HW Snacks in South Korea - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Organic holds the highest share of value sales within health and wellness snacks, as younger consumers in particular are interested in health Move towards low salt snacks, as consumer concern about overconsumption rises Vegan shows promise due to consumer concern about health, weight, animal welfare, and the environment

PROSPECTS AND OPPORTUNITIES

No/low/no added sugar to see strong growth, as younger consumers in particular are interested in health High protein set to see significant growth due to new launches Probiotic claim set to be boosted by consumer search for functional benefits even in snacks

CATEGORY DATA

Table 1 - Sales of Snacks by Health and Wellness Type: Value 2019-2023
Table 2 - Sales of Snacks by Health and Wellness Type: % Value Growth 2019-2023
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Health and Wellness in South Korea - Industry Overview

EXECUTIVE SUMMARY

Health and wellness in focus Consumer weight trends Consumer diet trends Health-related deaths Blood pressure and cholesterol levels Diabetes prevalence

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